Corporate Restructuring In India A Case Study Of Reliance

Mergers, Acquisitions and Corporate Restructuring in India
The Knowledge Economy in India
Financial Restructuring & Its Impact on Corporate Performance in India
Organizational Restructuring
Mergers, Acquisitions, and Corporate Restructurings, 4th Ed
Mergers, Acquisitions, and Takeovers
Mergers and Acquisitions
Corporate Restructuring
Corporate Restructuring in Korea
Restructuring American Corporations
Corporate Restructuring Handbook of Research on Corporate Restructuring and Globalization
The Executive Guide to Corporate Restructuring
Corporate Restructuring Through Disinvestment
(An Indian Perspective)
Global Corporate Restructuring & Mergers & Acquisitions in India
Mergers, Restructuring, and Corporate Control
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Corporate Restructuring in Public Sector Enterprises
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Mergers, Acquisitions, and Other Restructuring Activities
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Ownership Structure, Related Party Transactions, and Firm Valuation
Mergers & Acquisitions

Mergers, Acquisitions and Corporate Restructuring in India
In recent years the continuity of many firms has been achieved by restructuring, a task which takes up a great deal of senior management's time. Written for busy managers and executives, this book is a practical guide to the process of restructuring, covering both debt and operational restructures.

The Knowledge Economy in India
Primarily written for the students of Commerce, the present book is a complete study of tax planning, tax procedures and management, wealth tax, value added tax and service tax. Upto the fifth edition the book was entitled Direct Tax Planning and Management. Now it is entitled Corporate Tax Planning and has 46 chapters divided into eleven self-contained units: basics; tax planning of salary; tax holiday; profits and gains from business or profession and capital gain; corporate tax in India; financial decisions; setting up of new business; managerial decisions; tax planning of others; corporate restructuring; and non-residents' taxation. The book comprehensively covers the latest syllabus prescribed by most of the Indian universities. In addition to the detailed explanation of each of its topics, the book is rich in illustrations and practice exercises that facilitate easy understanding and quick revision of the subject. The book will undoubtedly prove useful to the students of B.Com., Cs (Final), ICWA (Final), M.Com., MBA, MFC and CFA. Besides students, the general readers keen to obtain basic and in-depth knowledge of tax planning will find this book highly informative.

Financial Restructuring & Its Impact on Corporate Performance in India

Organizational Restructuring

Mergers, Acquisitions, and Corporate Restructurings, 4th Ed

Contributed articles emerging out of various seminar platforms on Indian government policies on competition and laws regarding it.

Mergers, Acquisitions and Takeovers

In light of the periodic financial crises of the late 1990s, there has been a growing recognition of the need for a strategy to avoid and mitigate the severity of crises in the corporate sector, requiring the complementary efforts of policymakers, regulators, lawyers, insolvency experts and financiers. This publication examines the issue of corporate restructuring, drawing on case studies of corporate crises in Indonesia, Korea, Malaysia and Thailand among others; and discusses a range of
Mergers, Acquisitions and Corporate Restructuring

The political climate of the 1990s ushered through changes in the way corporate entities structured their businesses, largely influenced by the professionalization of corporate management in America. There are many examples in the decade which portray the emergence of corporate restructuring combined with corporate structures struggling to compete for the potential wealth and personal power identified.

Corporate Restructuring

Corporate Acquisitions and Mergers in India

A book on mergers, acquisitions and corporate restructuring for students and practitioners of finance.

Corporate Restructuring in Korea

This book provides a comprehensive account of the nature of restructuring adopted by conglomerates. S. Shiva Ramu discusses all three aspects of restructuring; portfolio; financial and organizational and sees a direct correlation between the nature of diversification and the type of restructuring adopted.

Restructuring American Corporations

The political climate of the 1990s ushered through changes in the way corporate entities structured their businesses, largely influenced by the professionalization of corporate management in America. There are many examples in the decade which portray the emergence of corporate restructuring combined with corporate structures struggling to compete for the potential wealth and personal power identified.

Corporate Restructuring

Corporate sector in India is undergoing structural changes as a result of liberalisation, privatisation and openness policies of the Government since early 1990s. Competitive pressures are high not only due to deregulation but also due to globalisation. Along with the rise in the number of Merger and Acquisition (M&A) deals, the amount involved in such deals has risen over time. The present work deals with procedures and processes involved in financial restructuring of companies through mergers and acquisitions. More importantly, it contains 10 case studies of restructuring through mergers and acquisitions that have taken place in India during the last decade.

The work, based on extensive statistical exercises, brings out the major issues that actually crop up in a restructuring exercise. The book, it is hoped, will enhance the understanding of the subject which has assumed added significance in the wake of liberalisation and openness wave sweeping across the world.

Corporate Restructuring

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Handbook of Research on Corporate Restructuring and Globalization

In the present era of LPG (Liberalization, Privatization and Globalization), the term 'Corporate Restructuring' has gained a huge acceptance, globally, as it enables a firm to restructure its business mainly from financial and organizational standpoints with a view to increasing its efficiency and profitability and thereby achieving its short-term as well as long-term goals. In India, corporate restructuring also gets an enormous popularity as it results into availing huge amount of tax benefit, increasing corporate control and enhancing shareholders’ value for the Indian corporate enterprises. The main objective of the study is to make a case study based analysis of the Corporate Restructuring through demerger in India and to analyze the impact of such corporate practice on various aspects of an organization namely, its impact on EPS, DPS, ROCE, RONW, EVA, MVA, SVA as well as its influence on Share Prices. For analyzing the impact of demerger on companies share prices, the concept of sub-periodic growth rates has been applied by employing 'Kinked Exponential Model'. In order to facilitate all type of analysis, the ‘Control Sample Methodology’ has been applied.

The Executive Guide to Corporate Restructuring

Derived from Kluwer’s multi-volume Corporate Acquisitions and Mergers, the largest and most detailed database of M&A know-how available anywhere in the world, this work by a highly experienced team of lawyers in the leading international law firm Singhania & Co provides a concise, practical analysis of current law and practice relating to mergers and acquisitions of public and private companies in the India. The book offers a clear explanation of each step in the acquisition process from the perspectives of both the purchaser and the seller. Key areas covered include: structuring the transaction; due diligence; contractual protection; consideration; and the impact of applicable company, competition, tax, intellectual property, environmental and data protection law on the acquisition process. Corporate Acquisitions and Mergers is an invaluable guide for both legal practitioners and business executives seeking a comprehensive yet practical analysis of mergers and acquisitions in India. Equivalent analyses of M&A law and practice in some 50 other jurisdictions, all contributed by leading law firms, are accessible on-line at www.kluwerlawonline.com.

Corporate Restructuring Through Mergers, Acquisitions and Corporate Restructuring

This book analyses the current conditions of work in the Indian factory sector, and provides a critical analysis of the wage, profit and productivity behaviour in India’s organised manufacturing sector over the last two decades. Examining the specificities of the conditions of industrial workers, it addresses three major questions:=- What has happened to the relative shares of profits and wages;=- How do we explain the levels and changes and;=- Are better labour standards antithetical to the project of industrial restructuring?=- The author also examines the problem of industrial restructuring in India within the broader context of power and inequality in the workplace. He argues that even though the existing laws mandate decent labour conditions, India has been unable to implement them because of the minimalist position taken by successive governments.=- Providing new and fascinating insights into industrial growth, labour standards and development in the framework of globalisation, this book will interest students and scholars of economics, economic history, political science and sociology, as well as students of management and labour relations.

Strategic Mgmt & Bus Policy 3E

In order to keep pace with the dynamics of change restructuring of the Indian corporate sector has become a necessity for survival and growth in the competitive environment. Corporate restructuring may be defined as a comprehensive process of rearranging and redeployment of the resources of a company with a view to achieving the basic objectives of survival, growth and profitability. Financial restructuring is considered to be the most important wing of the corporate restructuring. Good Corporate Governance requires proper and effective utilization of shareholders’ funds with a view to accomplishing the long-term wealth of the shareholders and, obviously, of the company as a whole. In this backdrop, the present research has been conducted. The central objective of the present research work is to make an in-depth and detailed analysis of the financial restructuring through share buybacks in India and to understand the impact of such corporate practice on various aspects of an organization.

Corporate Restructuring Through Disinvestment (An Indian Perspective)

Corporate restructurings continue to be an indispensable tool in building the emerging generation of re-engineered companies with the power and resources to compete on
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a global basis. However, the issues, methods, motives, and techniques that shape today’s world of mergers, acquisitions, divestitures, and reorganizations is often too complex for even the most savvy business managers to comprehend. And today, running a business successfully means being able not only to understand, but also harness the complexities of corporate restructurings.

Part 1 Background
Part 2 Hostile Takeovers
Part 3 Going Private Transactions and Leveraged Buyouts
Part 4 Corporate Restructuring

Global Corporate Restructurings & Mergers & Acquisitions in India

In today’s highly dynamic business world and intense competitive environment business decisions are taken at the speed of thought. In this backdrop for survival and growth corporates go through major process of change management and business structuring from time to time, because they know that unless they manage change, change beyond control will take over. Many of us, through our varied experience of various businesses, have been witness to these changes.

Mergers, Restructuring, and Corporate Control

This book presents recent literature on corporate mergers, acquisitions, takeovers, restructuring, and corporate governance as well as discussions of valuation, cost of capital, and strategic financial planning. This book discusses how M&As fit into a company’s long-term strategy and how restructuring can unlock values in a company. It presents strategies designed to increase a firm’s value: i.e., joint ventures, ESOPs, LBOs, share repurchases, and international strategies. The book also provides guides on selecting M&As to strengthen a company or increase its value. The second edition of Takeovers, Restructuring and Corporate Governance has been revised to include the latest empirical data and literature. It also now includes 38 important recent case studies: i.e., QVC-Paramount, Boeing-McDonnell Douglas, Ciba-Geigy-Sandoz, Disney-Cap Cities-ABC, and Time Warner-Turner.

Merger and Acquisition

This book covers the entire spectrum of activities in a typical merger transaction—starting from searching for candidates to closing the deal. It is designed to be a rigorous yet relevant book on mergers, acquisitions and corporate restructuring for students, research scholars and practitioners of finance. The key features of the book include: - Rationale for diversification via acquisition, searching for acquisitions, valuation of publicly and privately held companies, design of consideration in acquisitions, cross-border acquisitions and empirical evidence on mergers. - Various forms of corporate restructuring like spin-offs, carve outs, targeted stocks, reorganization of debt contracts, lay offs and downsizing are covered. - There is also a summary of the research conducted in this subject over the last 20 years.

Financial Restructuring Through

About the Book: Business combinations, corporate restructuring, financial reengineering, corporate reorganizations are the terms used for restructuring the corporate sector. In India, corporate restructuring by way of disinvestment of public sector enterprises has become a fashionable concept in recent years. It started from the middle of seventies with the disappointment of public sector, but the voices of protest were very weak and periodic. But the continuous failure of public sector to fulfill the role assigned to it intensified the voices of protest. The opening of certain sectors earlier reserved for the public sector was undertaken in the beginning of eighties but the government was to some extent hesitant to make a clear statement. Then ultimately in the year 1991, under the stewardship of Dr. Manmohan Singh, then finance minister, the process of corporate restructuring through disinvestment was actually started and got momentum.

Contemporary Issues In Corporate Restructuring

Two strengths distinguish this textbook from others. One is its presentation of subjects in the contexts where they occur. Students see different perspectives on subjects and learn how complex and dynamic the mergers and acquisitions environment is. The other is its use of current events. Of its 72 case studies, 3/4 are new or have been updated. The implications of Dodd-Frank and US Supreme Court rulings affecting the Sarbanes-Oxley Act, among other regulatory changes, are developed to enhance teaching and learning experiences. Other improvements to the 6th edition have shortened and simplified chapters, increased the numbers and types of pedagogical supplements, and expanded the international appeal of examples. With a renewed focus on empirical and quantitative examples, the 6th edition continues to demonstrate how people work together on mergers and acquisitions and why the actions of specific individuals have far-reaching implications. Presents an integrated approach to the activities involved in mergers, acquisitions, business alliances, and corporate restructurings. All chapters have been revised, updated, and contain new content, and 14 include more extensive changes. Structural revisions make chapters more streamlined, shorter, and less complex. Case studies cover a dozen industries, and 75% are new or have been updated. All include discussion questions and answers.
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Financial Reporting Under Corporate Restructuring

In the fast changing economic environment of today, companies seek corporate restructuring not just to stay afloat amidst cut-throat competition, but also to increase their competitive edge over others. Thus, the significance of mergers and acquisitions can never be overemphasized in the corporate world. Mergers, Acquisitions and Corporate Restructuring aims to give its readers a concise yet comprehensive coverage of the subject from all the angles - strategic, legal, accounting, taxation, fund raising and valuation—a treatment which no other Indian book in the market has accomplished so far. The book not only caters to the syllabi of MBA students of most universities, but also meets the needs of CA, CS and ICWA students. Given its holistic approach in the discussion of various issues, both students and practitioners would find this book of immense practical utility. Key Features • Analyses all relevant Indian laws, regulations and accounting standards • Includes multiple interpretations of many provisions • Comprises over 60 numerical or situational illustrations to explain difficult concepts and legal provisions • Interprets and explains 4 comprehensive cases and 9 mini cases from the Indian corporate history and current affairs to enhance understanding • Contains latest amendments in regulations, laws, rules and guidelines as on 15 November 2012 New in This Edition • Thoroughly revised and updated • Chapter on new takeover regulations comparing the provisions with the old takeover regulations and giving historical perspective • Chapter on Competition Law and M&A

Business Policy and Strategic Management, 2e

The Proposed Book Is Based On Relevant, Authoritative And Thought Provoking Subject. It Contains Both Conceptual And Empirical Studies With Help Of Authentic And Well-Known Sources To Enable The Readers To Acquire A Holisitc View Of The Subject. This Hepls In Strengthening The Understanding Of The Subject Better And Also Enables The Readers To Streatch Their Thoughts Beyond The Content Of This Book.

Globalisation, Industrial Restructuring and Labour Standards

Corporate Restructuring in Public Sector Enterprises

Concentrated ownership is considered to be the best protection for shareholders in economies where legal protection is relatively weak. This book investigates and concludes, for Indian business groups, that concentrated-inside ownership provides opportunities for the expropriation of minority shareholders. While more concentrated direct ownership of controlling families results in a higher market value of equity, indirect ownership obtained through cross-holding provides incentives to extract private benefits and results in value loss. This finding requires the prompt attention of regulatory bodies, outside investors and other interested parties. This book examines the effect of ownership structure and disclosure of related-party transactions on firm valuation of group-affiliated firms in India, by using a sample of 317 listed firms comprising 1350 firm-year observations from 2008 to 2017. Well-accepted value-relevance models are employed to examine the effect of ownership rights on market value of equity and valuation effect of RP trading, asset transfer, investment and loan transactions.

Corporate Bankruptcy In India

India has realised, later than many other nations, that in order to prosper in the new world economy it will need to successfully manage its knowledge assets. This book investigates the rise of entrepreneurship and knowledge management. It looks at the high tech sector, how it is at present and it’s prospects for growth. It then goes onto analyse the effect that the knowledge economy will have on labour, business strategy and corporate restructuring and highlights the challenges that India will face, not least whether it can offer enough employment potential for 1 billion people.

Corporate Governance Corporate Governance in Asia

Corporate Tax Planning

Written for financial and management executives, this volume provides a comprehensive and detailed examination of the restructuring of American business which has resulted from a spate of large-scale mergers, acquisitions, takeovers, and buyouts. Alkhafaji explores the reasons for the increasing popularity of takeovers, mergers, and buyouts; who benefits from and who is affected by these strategies; who loses and who wins in the process; the international aspects of corporate restructuring; and the future implications for financial and senior managers.

Restructuring to Change
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Mergers, Acquisitions, and Other Restructuring Activities

Today, organizations are repositioning themselves to effectively respond to emerging competition and newer opportunities, for delivering enhanced returns to the shareholders. This book defines corporate restructuring as a comprehensive measure for changing portfolio, assets and capital structure, and organization and management structure of a firm. It dwells on how this strategic initiative would help in enhancing the shareholder wealth. Divided into three parts-concepts, cases and ethical issues, the book covers: *Portfolio and Asset Restructuring *Financial Engineering *Internal Streamlining and Re-engineering

Organizational Restructuring

With reference to India in general and the state of Orissa in particular.

A Functional Competition Policy for India

While acquisitions and expansion strategies are understood as exciting in the business world, contraction activities are received less enthusiastically. Nevertheless, portfolio restructuring constitutes a strategic tool to increase the strategic focus of firms and achieve economies of scale and an efficient control of multiple business units. This restructuring thus has distinct implications for companies and units. The Handbook of Research on Corporate Restructuring and Globalization provides emerging research on the theoretical infrastructure for portfolio restructuring in a single piece of work and explores important topics in the field including the implications on foreign and domestic units and the degree to which increasing globalization influences restructuring practices. Featuring coverage on a broad range of topics such as emerging markets, risk assessment, and global business, this book is ideally designed for corporate managers, government officials, scholars, researchers, and students.

Restructuring and Break-ups

Based on discussions with senior managers from business houses in the public and private sectors.

Ownership Structure, Related Party Transactions, and Firm Valuation


Mergers & Acquisitions

The present book is a take on the global corporate restructuring with special reference to mergers and acquisition in India. The book looks at the scenario of mergers and acquisitions in India with special reference to the law prevalent in other jurisdictions as well. The powers of the courts are analysed with reference to approving the scheme of amalgamation or merger and the effect of other legislations is also looked at on mergers and acquisitions. The book is centred on the process of mergers and acquisitions in various jurisdictions and the process of transnational mergers is also looked at in the context of Indian as well as other jurisdictions.